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SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE
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CONTENTS

PAGE

1. MARKET REVIEW 2 - 4
2. ADMINISTRATIVE ACTIONS 4
3. STATISTICAL SERIES 5 - 16
 - (a) Highlights 5
 - (b) Supply and Disposition Summary:
January-May 1965 6
 - (c) Disposition and stocks:
January-May 1965 and 1964 7
To end June 1965 and 1964 7
 - (d) Mainland Production and Quota Charges:
January-May 1965 and 1964 8
 - (e) Refiners and Importers Receipts by Source of Supply:
January-May 1965 and 1964 8
 - (f) Status of Quotas and Balances
as of June 30, 1965 10
 - (g) Deliveries by States:
May 1965 11
January-May 1965 and 1964 12 - 13
 - (h) Sugar Prices by Areas 14
 - (i) Sugar Prices compared with Corn Sweetener Prices 15
 - (j) Refined sugar production and stocks and distribution
of corn sweeteners by primary distributors 16
4. CHARTS COMPARING SUGAR PRICES, PRODUCER INCOME,
CONSUMER PRICES, AND WAGE RATES 17 - 19

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CURRENT SERIAL RECORDS

MARKET REVIEW

The domestic sugar market shows little change. During the month of June the spot price for domestic raw sugar at New York averaged 6.72 cents per pound which was also the average for the first six months of 1965. The spot price from June 28 through July 12 was 6.70 cents per pound. There were no changes in refined sugar prices during June. The price for refined cane sugar in the Northeast was 10.20 cents per pound compared with the January-June 1965 average of 10.16 cents.

The spot price for raw sugar in the world market reached a post war low of 1.79 cents per pound during June with the average for the month at 1.96 cents and for the first six months, 2.33 cents per pound. On a comparable basis, adjusted for transportation and duty, the domestic price for raw sugar was 3.80 cents per pound above the world price during June and 3.44 cents above for the first half of the year.

Preliminary reports of deliveries by primary distributors of sugar for U. S. consumption during June totaled 878,000 tons and for the first half of the year 4,615,000 tons. In addition to these deliveries, there were about 17,000 tons of sugar physically delivered that had been reported as constructive deliveries at year end 1964. Actual consumption was somewhat greater. During December 1964 invisible stocks, those held by secondary distributors and sugar users, were increased about 100,000 tons in anticipation of the shipping strike and during the first half of 1965 most of this increase apparently was worked off. Sugar deliveries during the high consuming months of the third quarter may be more nearly in line with actual consumption.

Quota sugar stocks held by refiners at the end of June apparently were only slightly lower than those held at the end of 1964. The total refiner stocks as of July 3, 1965 were 741,000 tons or 87,000 tons less than the total stock at the end of 1964. However, the year end total stock included 119,000 tons of over quota mainland cane sugar which had fallen to 74,000 tons by the end of May and was further reduced during June. With little change in quota stocks refiners' receipts of quota sugar during January-June 1965 were about the same as deliveries during this period.

Beet sugar production from the 1964 crop totaled about 3,250,000 tons through June 1965. An additional 50,000 to 60,000 tons of sugar is expected to be produced from that crop.

The July Crop Production report of the Department estimated sugar beet production from the 1965 crop at 21,568,000 tons of sugar beets. Based on a five year (1960-64) average sugar recovery from beets, production of 3,025,000 tons, raw value, of sugar would be indicated. Acres planted for the 1965 crop were shown as 1,319,000 acres or 140,000 acres less than for the 1964 crop.

Acreage for harvest for the 1965 crop in the mainland cane area was estimated as 12.5 percent less than the 1964 crop. The estimate of the yield of cane per acre was considerably above that of last year and production of cane was estimated at 14,010,000 tons or only 338,000 tons below the 1964 crop production. In the absence of hurricane or freeze damage and assuming a five year average recovery of sugar per ton of cane, sugar production could amount to slightly more than 1,200,000 tons, raw value.

Hawaiian sugar cane production from the 1965 crop was estimated at 10,622,000 tons, down slightly from last year's crop. Average sugar recovery would indicate sugar production of about 1,070,000 tons from this crop. However, there is reason to expect a higher than average recovery and substantially greater production of sugar. Through July 3, 1965 sugar production totaled 606,000 tons or 44,000 tons less than through July 4, 1964.

The Crop Production report does not carry estimates for Puerto Rico but through June 27 sugar production from their 1964-65 crop totaled 894,000 tons, raw value, with their harvest nearing completion. Total crop year production is expected to be slightly less than 900,000 tons, raw value.

There have been no changes in refined sugar price quotations during the first 12 days of July and as of July 12 the following prices were in effect:

	<u>Cane</u>	<u>Beet</u>
	<u>Cents per pound in 100 lb. paper bags</u>	
Northeast	10.20	
New York Metropolitan area	10.10	
Southeast	9.50	
Gulf	9.40	
Eastern beet		9.15
Chicago-West	9.35	9.15
Direct shipment territory	9.25	9.05
Lower Pacific Coast	9.25	9.25
Northwest Intermountain	9.25	9.25

ADMINISTRATIVE ACTIONS

Date announced

Nature of action

June 28,
1965

Announced revised processor allotments of the 1965 sugar quota for the Domestic Beet Sugar Area.

These revised allotments replace the preliminary allotments which have been in effect since Jan. 1, 1965, but continue to restrict total allotments to 90 percent of the current 1965 area quota of 2,650,000 short tons, raw value.

Allotments announced today are based on more up to date estimates of 1964 crop production, 1964 marketings and January 1, 1965 effective inventories (sugar then on hand plus old crop production after the first of the year). The method of allotment used is the same as that used in determining the preliminary allotments. (See July 2, 1965 Federal Register).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. June 1965 sugar deliveries for continental U. S. consumption 878,000 short tons, raw value (preliminary), up about 32,000 tons from May 1965 and down 40,000 tons from June 1964. January-June 1965 deliveries 4,615,000 short tons, raw value, up 280,000 tons from January-June 1964. Final data for May 1965 deliveries 846,000 short tons, raw value - previously published preliminary as 839,000 tons.

2. Primary distributors' stocks July 3, 1965 were 2,179,000 short tons, raw value (preliminary), up 313,000 tons from a year ago, and down 242,000 tons from May 31, 1965. During June refiners' stocks decreased 42,000 tons, beet processors' stocks decreased 174,000 tons, mainland cane processors' stocks decreased by 29,000 tons and importers of direct consumption sugar stocks increased about 3,000 tons.

3. Charges to quotas January 1 to May 31, 1965 were 6,035,638 short tons, raw value, leaving a balance of 3,164,979 tons to be supplied within the 9,200,000 ton total.

4. Regionally, January-May deliveries, 1965 as compared to 1964, were up in 3 of the 5 regions: Increases -- North Central 20.0 percent, West 13.7 percent, South 6.7 percent. Decreases -- New England down 4.4 percent, Middle Atlantic down 0.8 percent.

5. May 1965 distribution of corn sweeteners by corn refiners - the equivalent of 131,000 short tons, raw value, down 18,000 tons from April 1965 and down 12,000 tons from May 1964. Corn sirup distribution May 1965 - 88,000 tons, down 21,000 tons from April 1965 and down 12,000 from May 1964. Distribution of dextrose May 1965 - 43,000 tons, up 3,000 tons from April 1965 and about the same as for March 1964.

Table 1. - Sugar supply and disposition by primary distributors, January-May 1965

(Short tons, raw value)

Item	: Beet	: Importers	: Main-land cane	Refiners		Net total
	: processors	: processors	: processors	: Raw	: Refined	
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. <u>Inventory Jan.1, 1965</u>	1,696,231	24,654	151,323	597,834 ^{2/}	230,395 ^{2/}	2,700,437
2. <u>Production and movement</u>						
a. Received as direct-consumption sugar	0	79,403	0	0	1,560	80,963
b. Produced from beets or cane	887,468	0	392,001	3,729	0)	
Less deliveries to refiners	0	0	366,767	0	0)	916,431 ^{3/}
c. Receipts of raws by refiners	0	0	0	2,542,784 ^{4/}	0)	
Less raws melted	0	0	0	2,635,170	0)	-92,386 ^{5/}
d. Refined from raws melted	0	0	0	0	2,619,362	2,619,362
e. Adjustments	-75	0	-1,174	-395	-5,653	-7,297
f. Sub-total	887,393	79,403	24,060	-89,052	2,615,269	3,517,073
3. <u>Net total supply</u>	2,583,624	104,057	175,383	508,782	2,845,664	6,217,510
DISPOSITION						
4. <u>Distribution for</u>						
a. Quota purposes	1,107,561	77,216	26,378	8,357	2,517,702	3,737,214
b. Export	0	686	0	0	40,851	41,537
c. Livestock feed and distillation of alcohol	3	13,116	0	0	5,337	18,456
d. Sub-total	1,107,564	91,018	26,378	8,357	2,563,890	3,797,207
5. <u>Inventory May 31, 1965</u>	1,476,060	13,039	149,005	500,425 ^{6/}	281,774 ^{6/}	2,420,303
6. <u>Total distribution and inventory</u>	2,583,624	104,057	175,383	508,782	2,845,664	6,217,510

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Includes Mainland cane sugar not charged to quota: Raws, 97,872; Refined, 20,763; Total, 118,635.

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 365,013 tons received from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Includes mainland cane sugar not charged to quota: Raws, 30,487; Refined, 14,108; Total, 44,595.

Table 2.- Distribution of sugar by primary distributors, January-May 1965 and 1964

Item	1965	1964	Change 1964 to 1965
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	8,357	3,875	+4,482
Refiners' refined	2,563,890	2,423,925	+139,965
Sub-total	2,572,247	2,427,800	+144,447
Beet processors' refined	1,107,564	902,430	+205,134
Importers' direct consumption	91,018	67,556	+23,462
Mainland sugarcane processors'	26,378	25,330	+1,048
Total	3,797,207	3,423,116	+374,091
For: Export	41,537	5,635	+35,902
Livestock feed	18,456	0	+18,456
Continental consumption ^{1/}	3,737,214	3,417,481	+319,733
Puerto Rico	48,000 ^{2/}	47,652	+348
Hawaii	17,047	16,443	+604
^{1/} Includes deliveries for United States military forces at home and abroad. ^{2/} Estimated.			

Table 3.- Stocks of sugar held by primary distributors in the continental United States, May 31, 1965 and 1964

Item	1965	1964	Change 1964 to 1965
Short tons, raw value			
Refiners' raw	500,425	569,204	-68,779
Refiners' refined	281,774	383,391	-101,617
Sub-total ^{1/}	782,199	952,595	-170,396
Beet processors' refined	1,476,060	1,116,462	+359,598
Importers' direct consumption	13,039	33,492	-20,453
Mainland sugarcane processors'	149,005	82,481	+66,524
Total	2,420,303	2,185,030	+235,273
^{1/} Included mainland cane sugar not charged to quota: 1965 - Raws, 30,487; Refined, 14,108; Total, 44,595; 1964 - raws, 33,951; Refined, 4,924; Total, 38,875.			

Table 4.- Distribution of sugar by primary distributors in the continental United States, June and January-June 1965 and 1964

Item	1965 ^{1/}	1964
	June	Jan.- June
Short tons, raw value		
Refiners	607,286	3,179,533
Beet processors' refined	248,758	1,356,322
Importers' direct consumption	17,598 ^{2/}	108,616
Mainland sugarcane processors'	4,000 ^{2/}	30,378
Total	877,642	4,674,849
For: Export	n.a.	41,537
Livestock feed	n.a.	18,456
Continental consumption ^{3/}	877,642	4,614,856

^{1/} Preliminary. ^{2/} Estimated. ^{3/} Includes deliveries for U. S. military forces at home and abroad.

Table 5.- Stocks of sugar held by primary distributors in the continental United States, July 3, 1965 and June 30, 1964

Item	1965 ^{1/}	1964	Change 1964 to 1965
Short tons, raw value			
Refiners' raw	455,464	535,327	-79,863
Refiners' refined	285,169	367,293	-82,124
Sub-total	740,633	902,620	-161,987
Beet processors' refined	1,301,933	890,239	+411,694
Importers' direct consumption	16,167	34,553	-18,386
Mainland sugarcane processors	120,000 ^{2/}	38,401	+81,599
Total	2,178,733	1,865,813	+312,920

^{1/} Preliminary^{2/} Estimated

Table 6.- Mainland sugar: Production and quota charges January-May 1965 and 1964

Item	1965	1964	Change 1964 to 1965
Short tons, raw value			
<u>Production</u>			
Mainland cane	393,752	288,859	+104,893
Domestic beet	887,393	993,726	-106,333
Total	1,281,145	1,282,585	-1,440
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	70,403	27,938	+42,465
For direct-consumption	5,221	3,737	+1,484
Louisiana processor-refiners	56,201	62,784	-6,583
Florida sugarcane processors	333,956	213,457	+120,499
Sub-total	465,781	307,916	+157,865
Beet Processors	1,107,561	902,430	+205,131
Total	1,573,342	1,210,346	+362,996

Table 7. Sugar receipts of refiners and importers by source of supply^{1/} January-May 1965 and 1964

Source of supply	Raw sugar		Direct-consumption sugar		Total	
	1965	1964	1965	1964	1965	1964
Short tons, raw value						
<u>Offshore</u>						
<u>Foreign</u>						
Argentina	21,869	13,192			21,869	13,192
Belgium	1,589		4,342		5,931	
Brazil	70,815	5,657	1,769		72,584	5,657
British Honduras	1,733	3,483			1,733	3,483
British West Indies	56,435	30,354		2	56,435	30,356
China, Republic of	59,577	47,114			59,577	47,114
Colombia	23,522				23,522	
Costa Rica	15,046	16,183			15,046	16,183
Denmark			10		10	
Dominican Republic	163,621	168,071			163,621	168,071
Ecuador	11,465				11,465	
El Salvador	11,892	6,453			11,892	6,453
France	5,791	307	2,799	1,141	8,590	1,448
French West Indies	23,137	15,119			23,137	15,119
Guatemala	23,871	18,808		487 ^{2/}	23,871	19,295
Haiti	17,601	4,370			17,601	4,370
Hong Kong			26	10	26	10
India	45,512	36,543			45,512	36,543
Ireland			1,793		1,793	
Japan			1		1	
Mexico	212,846	271,053	4,073	10	216,919	271,063
Netherlands			10		10	
Nicaragua	23,435	17,460			23,435	17,460
Panama	9,390	10,519	2,889	3,867	12,279	14,386
Paraguay			10		10	
Peru	82,663	37,156			82,663	37,156
Philippines	418,231	288,858	7,405	3,823	425,636	292,681
South Africa	29,246	30,420			29,246	30,420
Sweden			10	5	10	5
Turkey	1,361				1,361	
United Kingdom			74	10	74	10
Total	1,330,648	1,021,120	25,211	9,355	1,355,859	1,030,475
<u>Domestic</u>						
Hawaii	478,449	429,128	1,560 ^{2/}	0 ^{2/}	480,009	429,128
Puerto Rico	367,798	360,646	54,192	49,623	421,990	410,269
Virgin Islands	0	0	0	0	0	0
Sub-total	846,247	789,774	55,752	49,623	901,999	839,397
Total all offshore	2,176,895	1,810,894	80,963 ^{3/}	58,978 ^{3/}	2,257,858	1,869,872
Mainland cane area	368,742	221,827	0 ^{3/}	1,250 ^{3/}	368,742	223,077
Acquired for reprocessing and samples	876	1,173	0	0	876	1,173
Grand total	2,546,513	2,033,894	80,963	60,228	2,627,476	2,094,122

^{1/} Includes sugar as detailed in Table 8. ^{2/} Refined sugar received by refiners. ^{3/} Refined sugar produced direct from cane by processor-refiner.

Table 8. Receipts of quota-exempt and over-quota sugar included in Table 7.

Purpose	Refiners		Importers		Total	
	1965	1964	1965	1964	1965	1964
Short tons, raw value						
<u>For export</u>						
Belgium	79		466		545	
Brazil	2,878				2,878	
Colombia	1,610				1,610	
Dominican Republic	20,471				20,471	
Guatemala		487				487
Mexico	27,301				27,301	
Peru	4,266				4,266	
Puerto Rico		232				232
United Kingdom			63		63	
Total	56,605	719	529		57,134	719
<u>For livestock feed</u>						
Belgium			3,684		3,684	
Brazil			1,769		1,769	
Dominican Republic	1,337				1,337	
France			2,799	1,141	2,799	1,141
Mexico	5,102		4,063		9,165	
Panama				50		50
Total	6,439		12,315	1,191	18,754	1,191
<u>For alcohol</u>						
Brazil	1,708				1,708	
Colombia	10,134				10,134	
Dominican Republic	4,339				4,339	
Mexico	71				71	
Total	16,252				16,252	
<u>In Customs custody</u>						
Hong Kong			16	6	16	6
Peru	7,262				7,262	
Total	7,262		16	6	7,278	6
 Grand total	 86,558	 719	 12,860	 1,197	 99,418	 1,916

Table 9.--Status of 1965 quotas and charges as of June 30, 1965

Source of supply	Quotas and prorations	Charges to quotas ^{1/}			Balances ^{2/}
		By SU 3*	By set-aside	Total ^{2/3/}	
Short tons, raw value					
Domestic beet sugar	2,650,000			1,356,000	1,294,000
Mainland cane sugar	895,000			505,000	390,000
Hawaii	1,115,479			621,899	493,580
Puerto Rico	1,140,000			576,556	563,444
Virgin Islands	15,232			4,362	10,870
Total domestic areas	5,815,711			3,063,817	2,751,894
Republic of the Philippines	1,050,000	581,300	419,550 ^{4/}	1,000,850	49,150
Argentina	65,897	29,912	30,600	60,512	5,385
Australia	193,069		147,000	147,000	46,069
Belgium	1,867	1,693		1,693	174
Brazil	228,550	101,514	61,707	163,221	65,329
British Honduras	4,342	1,733	2,600	4,333	9
British West Indies	126,145	69,945	39,984	109,929	16,216
China, Republic of	69,819	59,578	9,285	68,863	956
Colombia	29,015	11,779	17,277	29,056	0
Costa Rica	36,041	22,697	13,344	36,041	0
Dominican Republic	398,323	236,090	150,071	386,161	12,162
Ecuador	51,121	11,465	22,848	34,313	16,808
El Salvador	17,904	11,894	6,010	17,904	0
Fiji Islands	47,059		29,120	29,120	17,939
France	5,882	5,791		5,791	91
French West Indies	44,352	35,046	9,882	44,928	0
Guatemala	36,276	29,702	6,535	36,237	39
Haiti	19,188	17,602		17,602	1,586
India	100,164	68,884	31,199	100,083	81
Ireland	2,311	1,793		1,793	518
Malagasy Republic	7,586		7,586	7,586	0
Mauritius	15,430			0	15,430
Mexico	403,225	309,437	48,572	358,009	45,216
Nicaragua	41,947	23,434	15,600	39,034	2,913
Panama	14,986	12,955	1,801	14,756	230
Peru	248,625	97,908	101,040	198,948	49,677
Reunion	2,288			0	2,288
South Africa	100,108	29,245	24,696	53,941	46,167
Southern Rhodesia	9,197			0	9,197
Swaziland	9,300			0	9,300
Turkey	1,517	1,362		1,362	155
Venezuela	2,755		2,755	2,755	0
Total foreign	3,384,289	1,772,759	1,199,062	2,971,821	413,085
Grand total	9,200,000			6,035,638	3,164,979

^{1/} Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered, authorized for entry or setaside.

^{2/} Direct-consumption charges and balances: Hawaii, 2,241 and 29,223; Puerto Rico, 74,618 and 63,382; Philippines, 21,306 and 38,614; Panama, 3,565 and 230; Belgium, 182 and 0; Ireland, 1,793 and 518.

^{3/} Includes raw sugar for direct consumption: Hawaii, 73; Philippines, 6; Puerto Rico, 4,541.

^{4/} Includes 264,508 reserved for importation during August and September. * Applications for entry.

Table 10.- Quota-exempt sugar ^{1/} entered under Sections 211(a) and 212(4) as of June 30, 1965

Country	for		Alcohol	Total
	Reexport	Feed		
	Short tons, raw value			
Belgium	545	3,684		4,229
Brazil	2,878	1,770	1,708	6,356
Colombia	3,660		14,338	17,998
Dominican Republic	20,471	1,337	4,339	26,147
France		2,800		2,800
Mexico	27,301	9,170	71	36,542
Peru	11,692			11,692
United Kingdom	63	535		598
Total	66,610	19,296	20,456	106,362

^{1/} In addition a total of 198 tons were entered under provisions of Sec. 212; first 10 tons - 71; and liquid sugar in small containers - 127 tons.

In addition to quantities shown, there is in Custom's custody Hong Kong - 18 tons; United Kingdom, 4,494.

Table 11. - Primary distribution of sugar, continental United States, by States, May 1965

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	105,666		800		106,466
Maine	48,278		2,250		50,528
Massachusetts	418,920		20,683	300	439,903
New Hampshire	35,913				35,913
Rhode Island	39,536		3,620		43,156
Vermont	18,184				18,184
Sub-total	666,497		27,353	300	694,150
Mid-Atlantic					
New Jersey	645,509	3,253	73,840	800	723,402
New York	1,278,031	33,500	98,597		1,410,128
Pennsylvania	986,378	24,700	84,688	2	1,095,768
Sub-total	2,909,918	61,453	257,125	802	3,229,298
North Central					
Illinois	753,424	990,860		6,000	1,750,284
Indiana	325,829	167,181			493,010
Iowa	48,007	134,458			182,465
Kansas	45,174	57,776		300	103,250
Michigan	194,999	303,687			498,686
Minnesota	38,797	153,892			192,689
Missouri	252,389	192,762		1,300	446,451
Nebraska	8,704	95,822		1,000	105,526
North Dakota	1,174	29,410			30,584
Ohio	556,399	169,685		5	726,089
South Dakota	3,555	40,615			44,170
Wisconsin	107,949	192,622			300,571
Sub-total	2,336,400	2,528,770		8,605	4,873,775
Southern					
Alabama	250,030				250,030
Arkansas	117,858	3,846		245	121,949
Delaware	173,056		2,600		175,656
District of Columbia	29,142		2,500		31,642
Florida	243,707		10,917	86,312	340,936
Georgia	558,461				558,461
Kentucky	217,406	7,514			224,920
Louisiana	322,658			713	323,371
Maryland	410,819		40,807		451,626
Mississippi	135,298			340	135,638
North Carolina	378,256		6,433		384,689
Oklahoma	100,616	31,670			132,286
South Carolina	175,404				175,404
Tennessee	382,674				382,674
Texas	590,554	175,527			766,081
Virginia	274,974		3,499		278,473
West Virginia	77,228	1,000	150		78,378
Sub-total	4,438,141	219,557	66,906	87,610	4,812,214
Western					
Alaska	986	3,273			4,259
Arizona	38,273	26,660			64,933
California	530,162	978,265	26,832		1,535,259
Colorado	8,730	94,913		710	104,353
Idaho	4,860	26,634			31,494
Montana	2,163	28,203			30,366
Nevada	5,577	4,573			10,150
New Mexico	7,436	14,765			22,201
Oregon	50,325	111,594	6,300		168,219
Utah	7,313	51,102		400	58,815
Washington	57,091	131,866	5,400		194,357
Wyoming	197	7,317			7,514
Sub-total	713,113	1,479,165	38,532	1,110	2,231,920
Grand total	11,064,069	4,288,945	389,916	98,427	15,841,357

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12. - Primary distribution of sugar, continental United States, by States, January-May 1965

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	471,690	1,000	4,100		476,790
Maine	207,161		6,550		213,711
Massachusetts	1,892,938		60,513	992	1,954,443
New Hampshire	135,761				135,761
Rhode Island	169,378		11,200		180,578
Vermont	92,555				92,555
Sub-total	2,969,483	1,000	82,363	992	3,053,838
Mid-Atlantic					
New Jersey	2,888,023	29,281	286,688	2,100	3,206,092
New York	6,007,955	137,065	394,945		6,539,965
Pennsylvania	4,417,274	126,673	292,415	2	4,836,364
Sub-total	13,313,252	293,019	974,048	2,102	14,582,421
North Central					
Illinois	3,028,144	5,433,757	700	41,719	8,504,320
Indiana	1,506,825	667,228		800	2,174,853
Iowa	190,269	669,159			859,428
Kansas	186,019	340,925		1,800	528,744
Michigan	1,100,149	1,436,303			2,536,452
Minnesota	190,022	758,096		2,000	950,118
Missouri	957,568	893,694		4,306	1,855,568
Nebraska	48,365	525,711		2,000	576,076
North Dakota	1,940	128,229			130,169
Ohio	2,384,193	871,712	7,430	5	3,263,340
South Dakota	10,729	144,997			155,726
Wisconsin	436,453	952,489			1,388,942
Sub-total	10,040,676	12,822,300	8,130	52,630	22,923,736
Southern					
Alabama	1,027,961			9,500	1,037,461
Arkansas	395,914	59,892		2,982	458,788
Delaware	829,944		4,760		834,704
District of Columbia	123,426		12,790		136,216
Florida	1,116,653		37,910	396,253	1,550,816
Georgia	2,145,973		205	5,325	2,151,503
Kentucky	863,793	24,989		3,660	892,442
Louisiana	1,282,958	911	1,079	10,834	1,295,782
Maryland	1,581,549	2,000	142,647		1,726,196
Mississippi	565,480			6,158	571,638
North Carolina	1,535,643		18,710	796	1,555,149
Oklahoma	439,540	152,831			592,371
South Carolina	665,018				665,018
Tennessee	1,458,191			1,010	1,459,201
Texas	2,689,336	787,903		103	3,477,342
Virginia	1,044,393		91,659		1,136,052
West Virginia	288,881	5,426	150		294,457
Sub-total	18,054,653	1,033,952	309,910	436,621	19,835,136
Western					
Alaska	6,799	16,082			22,881
Arizona	165,238	104,006			269,244
California	2,360,506	4,423,692	26,832	1,300	6,812,330
Colorado	36,739	468,024		710	505,473
Idaho	18,908	100,921			119,829
Montana	11,420	120,112			131,532
Nevada	27,308	20,810			48,118
New Mexico	35,431	70,161			105,592
Oregon	211,867	420,438	6,300	600	639,205
Utah	32,798	219,900		400	253,098
Washington	229,989	555,784	5,400		791,173
Wyoming	1,471	31,787			33,258
Sub-total	3,138,474	6,551,717	38,532	3,010	9,731,733
Grand total	47,516,538	20,701,988	1,412,983	495,355	70,126,864

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13.- Primary distribution of sugar, continental United States, by states, January-May 1965 and 1964

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1965	1964	1965	1964	1965	1964
Thousands of hundredweights ^{2/}						
<u>New England</u>						
Connecticut	472	453	1	9	477	468
Maine	207	227		6	214	233
Massachusetts	1,893	1,952		50	1,954	2,057
New Hampshire	136	136			136	136
Rhode Island	169	185			181	191
Vermont	92	66		42	92	108
Sub-total	2,969	3,019	1	107	3,054	3,193
<u>Mid-Atlantic</u>						
New Jersey	2,888	2,803	29	119	3,206	3,213
New York	6,008	6,030	137	388	6,540	6,684
Pennsylvania	4,417	4,266	127	293	4,836	4,799
Sub-total	13,313	13,099	293	800	14,582	14,696
<u>North Central</u>						
Illinois	3,028	3,144	5,434	3,710	8,504	6,860
Indiana	1,507	1,256	667	595	2,175	1,853
Iowa	190	182	669	528	859	718
Kansas	186	152	341	293	529	446
Michigan	1,100	988	1,436	1,230	2,536	2,218
Minnesota	190	152	758	605	950	760
Missouri	958	941	894	669	1,856	1,621
Nebraska	48	110	526	307	576	421
North Dakota	2	*	128	103	130	104
Ohio	2,384	2,067	872	842	3,263	2,910
South Dakota	11	12	145	93	156	105
Wisconsin	437	406	952	673	1,389	1,083
Sub-total	10,041	9,410	12,822	9,648	22,923	19,099
<u>Southern</u>						
Alabama	1,028	993			1,038	993
Arkansas	396	392	60	38	459	432
Delaware	830	222			835	223
District of Columbia	123	120			136	125
Florida	1,117	1,212			1,551	1,713
Georgia	2,146	2,154			2,152	2,154
Kentucky	864	871	25	26	892	900
Louisiana	1,283	1,300	1		1,296	1,304
Maryland	1,582	1,590	2	35	1,726	1,742
Mississippi	566	603			572	607
North Carolina	1,536	1,389			1,555	1,425
Oklahoma	439	404	153	138	592	542
South Carolina	665	532			665	535
Tennessee	1,458	1,375		1	1,459	1,377
Texas	2,689	2,490	788	686	3,477	3,185
Virginia	1,044	950		20	1,136	1,045
West Virginia	289	289	5	5	294	294
Sub-total	18,055	16,886	1,034	949	19,835	18,596
<u>Western</u>						
Alaska	7	17	16	7	23	24
Arizona	165	176	104	104	269	280
California	2,361	2,346	4,424	3,509	6,812	5,889
Colorado	37	33	468	316	506	350
Idaho	19	17	101	101	120	118
Montana	11	11	120	95	132	106
Nevada	27	28	21	19	48	47
New Mexico	35	31	70	61	106	92
Oregon	212	207	420	347	639	568
Utah	33	32	220	211	253	243
Washington	230	232	556	570	791	815
Wyoming	1	2	32	23	33	25
Sub-total	3,138	3,132	6,552	5,363	9,732	8,557
<u>Grand total</u>	<u>47,516</u>	<u>45,546</u>	<u>20,702</u>	<u>16,867</u>	<u>70,126</u>	<u>64,141</u>

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 14.- Sugar prices

Year and month	Raw cane sugar-spot prices			Refined beet sugar - quoted wholesale (gross)		
	Domestic	"World"	Quota premium	Eastern	Chicago-West	Pacific Coast
	sugar at NY. duty paid	sugar ^{2/}	and discount			
Cents per pound						
1960-64 Monthly average	6.83	4.68	+1.23	9.24	9.21	9.49
1963 Monthly average	8.18	8.50	-1.23	10.58	10.34	10.71
1964 Monthly average	6.90	5.87	+0.11	9.38	9.38	9.85
<u>1964</u>						
July	6.25	4.80	+0.53	8.85	8.85	9.30
August	6.18	4.37	+0.89	8.71	8.71	9.16
September	6.20	3.71	+1.57	8.60	8.60	9.05
October	6.27	3.70	+1.65	8.60	8.60	9.05
November	6.17	3.40	+1.85	8.60	8.60	9.05
December	6.55	2.76	+2.87	8.60	8.60	9.05
<u>1965</u>						
January	6.85	2.41	+3.52	9.15	9.15	9.35
February	6.79	2.25	+3.61	9.15	9.15	9.45
March	6.61	2.63	+3.04	9.15	9.15	9.02
April	6.59	2.40	+3.25	9.15	9.15	9.05
May	6.73	2.35	+3.42	9.15	9.15	9.20
June	6.72	1.96	+3.80	9.15	9.15	9.25
Last 12-month average	6.49	3.06	+2.50	8.90	8.90	9.16
Year and month	Refined cane sugar - quoted wholesale (gross)					Retail U.S. average
	North	South	Gulf	Chicago-West	Pacific Coast	
	East	East				
1960-64 Monthly average	10.21	9.83	9.75	9.47	9.49	12.30
1963 Monthly average	11.94	11.45	11.30	10.90	10.71	13.58
1964 Monthly average	10.68	9.90	9.82	9.58	9.85	12.81 ^{5/}
<u>1964</u>						
July	9.95	9.15	9.17	9.05	9.30	12.22
August	9.95	8.95	9.00	8.91	9.16	12.06
September	9.67	8.95	8.90	8.80	9.05	11.92
October	9.60	8.95	8.90	8.80	9.05	11.78
November	9.60	8.95	8.90	8.80	9.05	11.72
December	9.83	9.17	9.12	8.80	9.05	11.64
<u>1965</u>						
January	10.20	9.55	9.55	9.35	9.35	11.70
February	10.25	9.60	9.55	9.35	9.45	11.78
March	10.14	9.48	9.34	9.35	9.02	11.84
April	10.05	9.35	9.25	9.35	9.05	11.78
May	10.12	9.46	9.36	9.35	9.20	11.80
June	10.20	9.50	9.40	9.35	9.25	
Last 12-month average	9.96	9.26	9.20	9.10	9.16	

^{1/} Spot prices during 1960 were for sugar in bags under Contract No. 6 plus .50 cent per pound duty (Cuban). Beginning with 1961, spot prices are for bulk sugar under Contract No. 7, the terms of which are duty paid or duty free.

^{2/} Spot prices during 1960 based on No. 4 Contract which was for bagged sugar f.a.s. Cuba. Beginning with 1961 spot prices are those under No. 8 Contract which is also for bagged sugar but f.o.b. and stowed at Greater Caribbean ports (including Brazil).

^{3/} For 1960 these amounts are the difference between the spot prices of the No. 6 "Domestic" Contract rolled back to Cuba (minus freight and insurance) and the spot prices of the No. 4 "World" Contract. Beginning with 1961 the No. 7 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢), computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges and adding the bag allowance (currently .055¢) before calculating the differential from No. 8 "World" Contract spot prices.

^{4/} These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports No. 81, January 1959, pages 5 to 9.

^{5/} New series beginning January 1964 which may not be strictly comparable with data for earlier periods. For old series through June 1964 see Sugar Reports 148, September 1964.

Table 15.- Wholesale prices of sugar, corn sirup and dextrose

Period	: Refined sugar wholesale North- east 1/	: Dextrose New York 2/ Dry Quoted	: Dextrose New York 2/ Dry basis	: Corn sirup New York 3/ Dry 4/ Quoted	: Corn sirup New York 3/ Dry 4/ basis	: Dextrose relative to refined sugar Dry Quoted	: Dextrose relative to refined sugar Dry basis	: Corn sirup relative to refined sugar Dry Quoted	: Corn sirup relative to refined sugar Dry basis
		Cents per pound				Percent			
1952	8.62	7.29	7.92	7.37	9.18	85	92	85	106
1953	8.72	7.35	7.99	7.32	9.12	84	92	84	105
1954	8.72	7.32	7.96	7.32	9.12	84	91	84	105
1955	8.59	7.22	7.85	7.25	9.03	84	91	84	105
Average									
1952-55	8.66	7.29	7.92	7.31	9.10	84	91	84	105
1956	8.77	7.28	7.91	7.15	8.90	83	90	82	101
1957	9.15	7.65	8.32	7.36	9.17	84	91	80	100
1958	9.27	7.66	8.33	7.37	9.18	83	90	80	99
1959	9.33	7.48	8.13	7.31	9.10	80	87	78	98
1960	9.43	7.48	8.13	7.32	9.12	79	86	78	97
1961	9.40	7.45	8.10	7.23	9.00	79	86	77	96
1962	9.60	7.40	8.04	7.01	8.73	77	84	73	91
Average									
1956-62	9.28	7.49	8.14	7.25	9.03	81	88	78	97
1963	11.94	8.37	9.10	7.38	9.19	70	76	62	77
1964	10.68	8.95	9.73	7.52	9.37	84	91	70	88
<u>1964</u>									
July	9.95	8.95	9.73	7.45	9.28	90	98	75	93
August	9.95	8.95	9.73	7.60	9.46	90 ^{5/}	98	76	95 ^{5/}
September	9.67	8.95	9.73	7.60	9.46	93 ^{5/}	101	79 ^{5/}	98 ^{5/}
October	9.60	8.95	9.73	7.60	9.46	93	101	79	99
November	9.60	8.95	9.73	7.60	9.46	93	101	79	99
December	9.83	8.95	9.73	7.60	9.46	91	99	77	96
<u>1965</u>									
January	10.20	8.95	9.73	7.60	9.46	88	95	75	93
February	10.25	8.95	9.73	7.60	9.46	87	95	74	92
March	10.14	8.95	9.73	7.60	9.46	88	96	75	93
April	10.05	8.95	9.73	7.60	9.46	89	97	76	94
May	10.12	8.95	9.73	7.60	9.46	88	96	75	93
June	10.20	8.59	9.34	7.60	9.46	84	92	75	93
Last 12-month average through June.	9.96	8.92	9.70	7.59	9.44	90	97	76	95

1/ Gross basis price in 100 pound bags subject to a 2 percent cash discount.

2/ Hydrate, in 100 pound bags.

3/ In drums, price in carload lots, except beginning February 1962 for less than carload lots. Quoted as 42 percent unmixed, except beginning March 1956, quoted as 43 percent unmixed.

4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus, dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup.

5/ Revised.

Table 16.- Refined sugar production and month-end stocks and distribution of corn sweeteners by primary distributors for consumption in the continental United States

Year and month	Production		Month-end stocks ^{1/}		Distribution ^{2/}		
	Cane	Beet	Cane	Beet	Corn sirup	Dextrose	Total sirup and dextrose
	refiners	processors	refiners	processors			
	:	:	:	:	:	:	:
1,000 short tons, raw value							
1960-64 monthly average	561	222	294	924	88	37	125
1963 monthly average	573	218	278	874	94	41	135
1964 monthly average	548	281	321	1,038	104	42	146
<u>1964</u>							
July	604	79	339	659	108	39	147
August	599	120	303	455	129	42	171
September	593	157	259	301	134	41	175
October	597	665	272	748	116	42	158
November	525	660	272	1,228	101	35	136
December	586	651	230	1,696	89	37	126
<u>1965</u>							
January	487	422	220	1,876	84	37	121
February	411	100	238	1,767	87	41	128
March	562	121	263	1,655	111	42	153
April	559	99	276	1,561	109	40	149
May	600	145	282	1,476	88	43	131
June	610	75	285	1,302			
Last 12-month average	561	274	270	1,227			

^{1/} Includes over-quota and quota exempt.

^{2/} Shipments by corn refiners' (members of the Corn Industries Research Foundation, Inc.) converted to a short ton, raw value, basis in PPA, ASCS, USDA.

^{3/} Preliminary.

RAW SUGAR PRICES

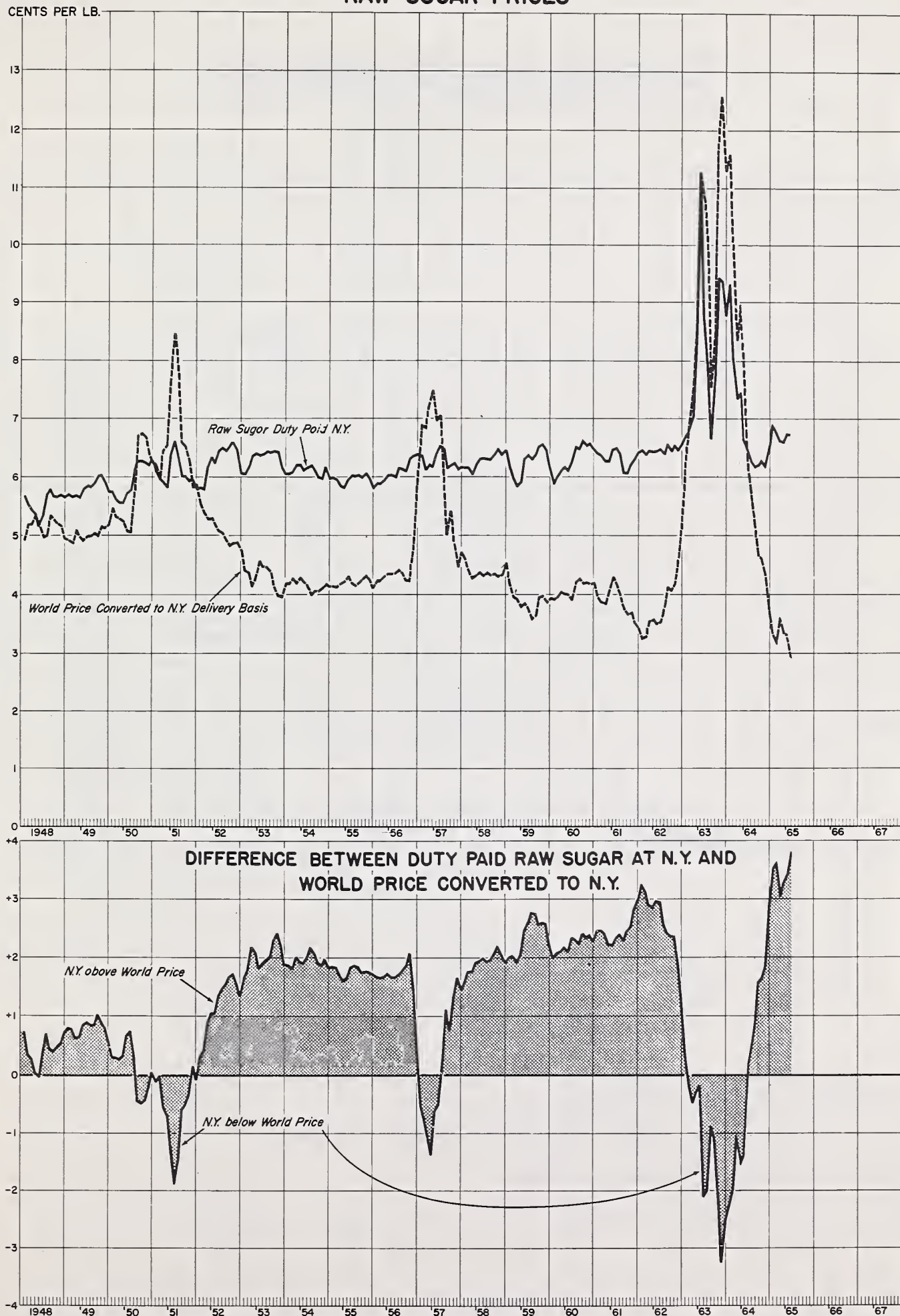
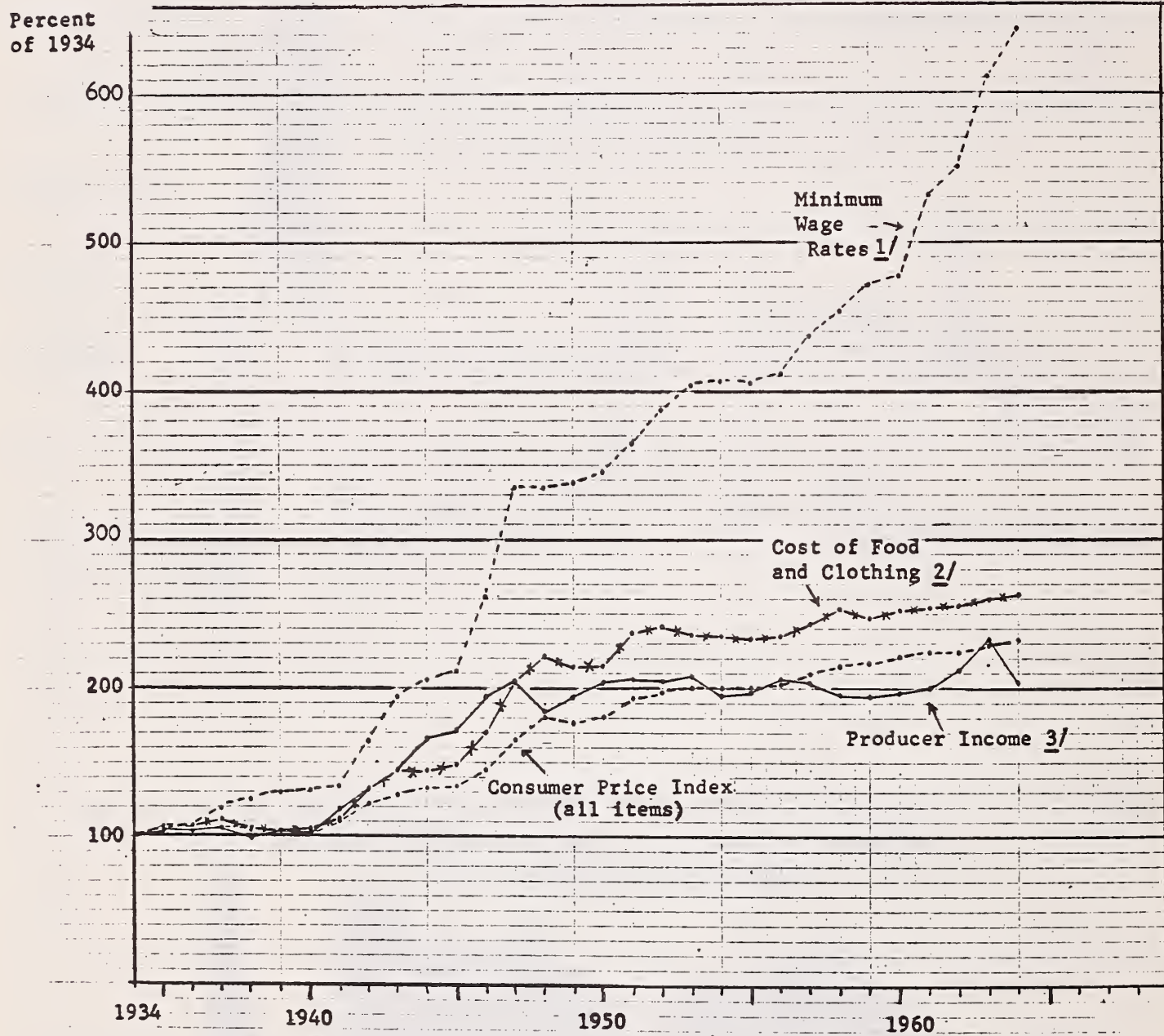


FIGURE 1

MINIMUM WAGE RATES FOR FIELDWORKERS, PRODUCER INCOME,
COST OF FOOD AND CLOTHING, AND CONSUMER PRICES,
ALL DOMESTIC SUGAR PRODUCING AREAS, 1934 TO DATE



1/ Weighted average minimum wage rates for each area weighted by production of beets or cane during 1948-52.

2/ Department of Labor data, weighted 85 food and 15 clothing.

3/ Per ton of beets or cane, all areas.

FIGURE 2

SUGAR PRICES AND GROWERS' INCOME FROM MAINLAND SUGARCANE AND SUGARBEETS
COMPARED WITH PRICES RECEIVED BY FARMERS

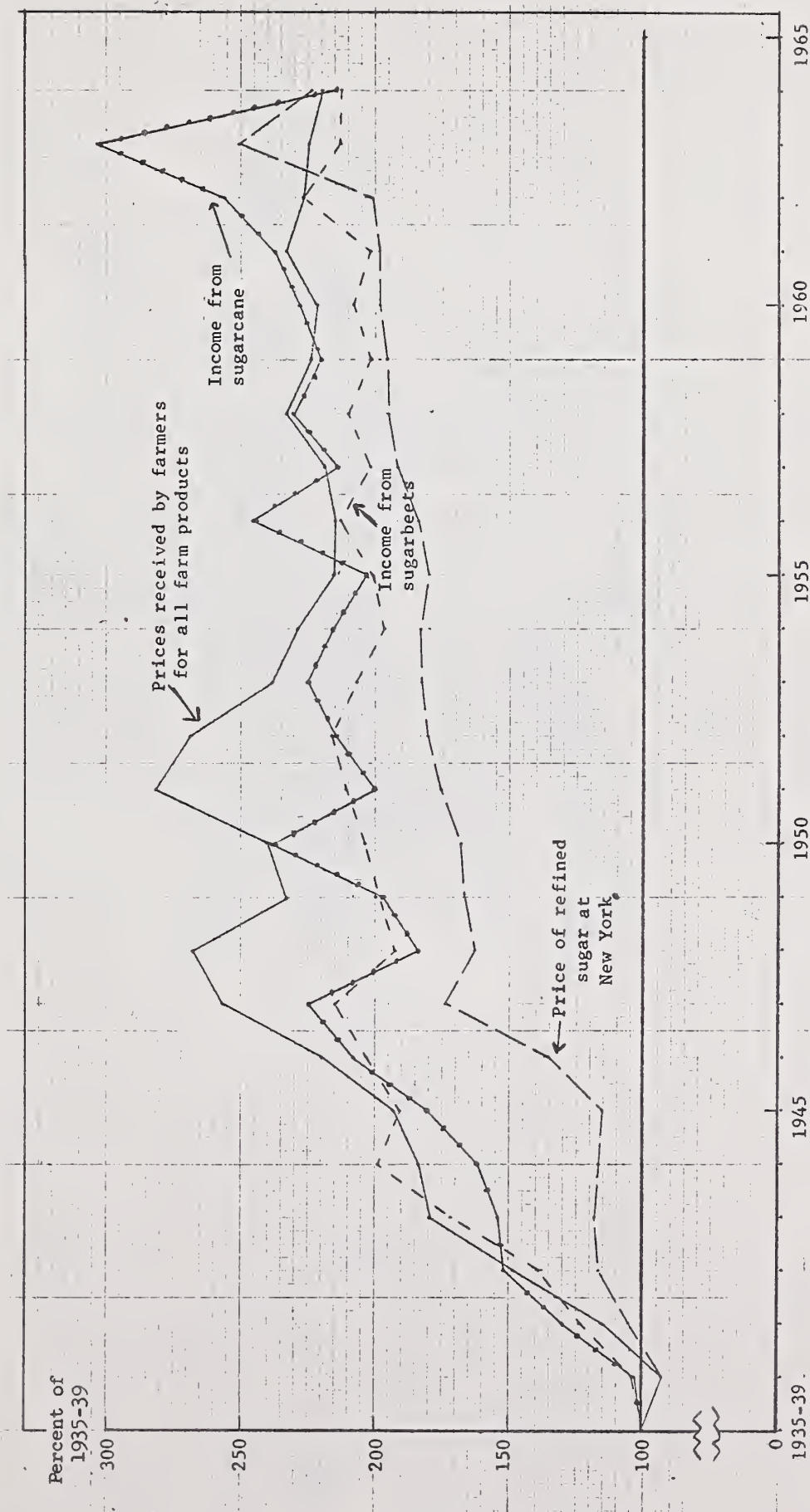


FIGURE 3

UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
Washington D.C. 20250

POSTAGE AND FEES PAID
U. S. Department of
Agriculture

OFFICIAL BUSINESS